

A world leader in renewable energy

A key player in the renewable energy market

Founded in 1990 by Pâris Mouratoglou under the name of SIIF, EDF Energies Nouvelles ("EDF EN") is a global player in the renewable energy market.

In 2000, EDF acquired a stake in the company's capital, enabling the group to take part in the dynamic renewable energy sector. In 2004, the company changed its name to *EDF Energies Nouvelles* and became EDF's subsidiary dedicated to renewable energy. As of December 31, 2008, EDF EN employs more than 900 people and more than 800 at EDF ENR.

Today, EDF EN has an international footprint. It operates in 13 countries in Europe and North America. With **2,547.4 MW of gross installed capacity** worldwide (producing 1,743.6 MW net) and **1,013.1 MW of gross capacity under construction** as of June 30, 2009, the Group has critical mass and is a leading player among renewable energy specialists.

Rapid expansion of the renewable energy market, driven by a threefold industry dynamic

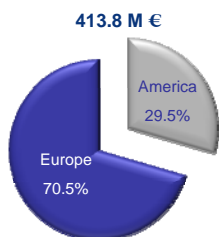
The renewable energy market offers strong growth and tremendous opportunities, supported by a threefold industry dynamic in **environmental, regulatory and technological fields**. Wind power is the key growth driver today, but solar, marine energies, biomass and biofuels are also very promising.

An integrated player

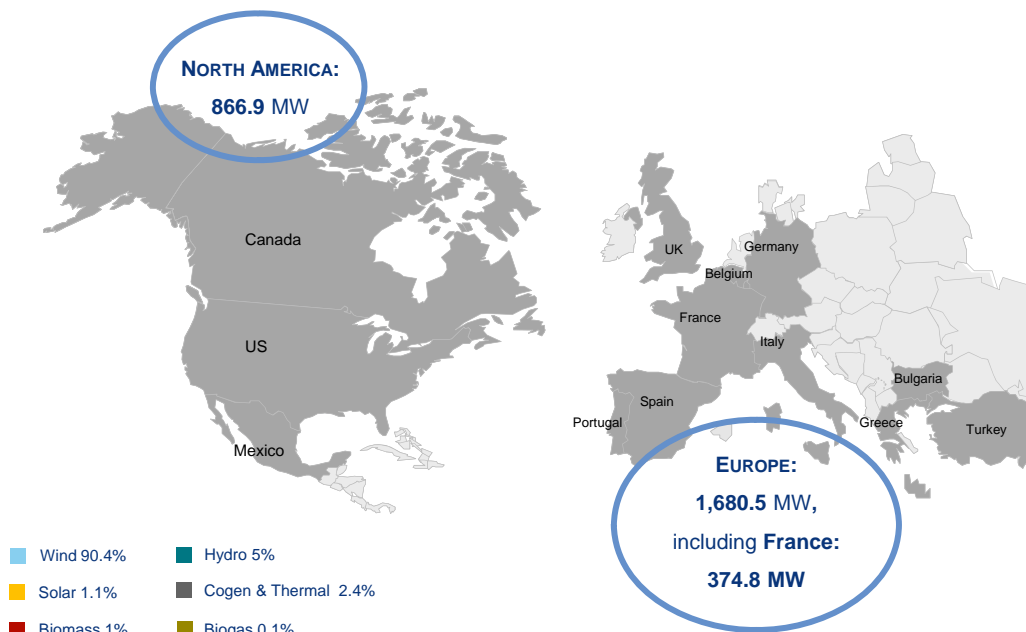
Covering the entire renewable energy value chain, the Group is active in **project development** and **power plant construction**, as well as in the **Operations and Maintenance** of its own and third party infrastructures. The Group also conducts business in the Development and Sale of Structured Assets, which consists of selling projects at different stages of development.

An international group present at the heart of the renewable energy markets

Breakdown of sales by country in 2009 *



Installed capacity by energy source



* IFRS

Figures in gross capacity as of 06.30.2009

Wind power: the primary growth driver

2,302.1 MW of gross capacity (producing 1,564.8 MW net)

889.7 MW under construction

Presence in Europe (France, Portugal, Greece, United-Kingdom, Italy, Belgium, Germany, Turkey) and in North America (United States, Canada, Mexico)

Wind power is the principal medium of expansion for EDF EN. The Group's wind farms are located in carefully-selected locations with benefit from stability and growth potential. Wind power accounts for 90% of the Group's installed capacity. The acquisition in June 2002 of enXco, one of the leading wind energy companies in the US, has considerably accelerated the development of EDF EN. In the other countries where it is present, the Group is one of the foremost players in the wind power industry and benefits from strong local expertise.



Wind power: a demonstrated know-how and a solid base for the Group's planned expansion

Figures as of 06.30.2009

Solar energy: the secondary growth driver

27.6 MWp of gross capacity (producing 19 MWp net) - A reinforced international presence (France, Spain, Italy, Greece, Canada and the USA)

In 2007, solar photovoltaic became the Group's **secondary growth driver**. EDF Energies Nouvelles is strengthening its position in Europe and in the USA to develop both ground-based power plants and roof-array projects. In this fast-moving market, where the reduction of production costs is paramount, EDF EN has forged exclusive local partnerships to ensure a supply of solar panels from various suppliers at competitive rates, as well as guaranteeing access to a wide range of technologies in a constantly-evolving market.

On 30 June 2009, 116 MWc were under construction, with the aim of **reaching a net capacity of 500 MWc by the end of 2012**. In 2008, the Group also entered into the diversified energy market (production at the site of consumption) by creating, in partnership with EDF, the subsidiary EDF Energies Nouvelles Reparties.



A diversified presence in renewable energy

EDF EN identifies innovative technologies and makes carefully-selected investments.

This policy applies in **biomass, biofuels, biogas, and in marine energies**.

The company has developed the Lucena 26 MW biomass project (including 18.2 MW net) in Spain, which involves the use of dried olive pulp as fuel. The facility is able to process 180,000 tons of olive pulp annually.

EDF EN has sealed a strategic partnership with AlcoGroup through the acquisition of 25% of Alcofinance, a specialist in the production and the distribution of ethanol-fuel, and with Verdesis, which developed innovative technology to process biogas from waste landfills and treatment plants. Another partnership with Renewable Energy Holdings gives EDF EN exclusive access to CETO technology in the production of electricity from wave energy, in the northern hemisphere and on Reunion Island.

EDF EN has kept up its historical activity in **hydro** electricity, an ongoing source of revenue, producing a total of 128,4 MW gross installed capacity (including 101,4MW net) in small-scale hydro projects in France and Bulgaria.



A leader in the generation of green electricity, with multiple opportunities for future growth

Management

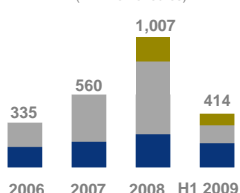
Pâris Mouratoglou, Chairman of the board, founder of EDF EN
David Corchia, Chief Executive Officer
Yvon André, Chief Operating Officer (France and New Activities)
Philippe Crouzat, Chief Financial Officer
Christophe Geffray, Chief Operating Officer (Industry)
Laurence Juin, Deputy Chief Executive Officer (Southern Europe)
Olivier Paquier, Chief Operating Officer (Distributed Energies)
Michel Trousseau, Chief Operating Officer (Northern and Eastern Europe - PV sourcing)

History

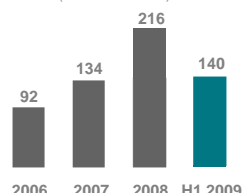
1990 Founding of the company SIIF by Pâris Mouratoglou
 1999 First investments in wind power
 2000 EDF acquires a 35% stake in SIIF Energies
 2002 Acquisition of enXco, one of the leaders on the wind power market in the United States
 EDF increases its stake to 50%
 2004 SIIF Energies changes its name to *EDF Energies Nouvelles*
 2005 First significant investments in biomass
 2006 Listing on Euronext Paris
 2007 Growth in the solar segment. Entry into the biofuel, biogas and sea energy markets
 2008 Formation of EDF ENR
 €500 million capital increase

A strong and profitable growth

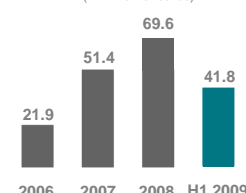
Consolidated Revenues
(in million of euros)



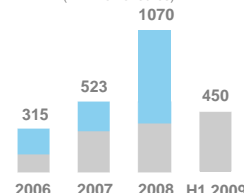
EBITDA
(in million of euros)



Net Income, Group share
(in million of euros)



Cash spent in investing activities
(in million of euros)



■ Generation - Operations & Maintenance
 ■ Development and Sale of Structured Assets
 ■ Distributed energies

■ H1
 ■ H2
 Source : Société

Share price information

ISIN Code: FR0010400143

Ticker symbol: EEN

Listing: Eurolist by Euronext – Compartment A

Offering price: €28.0 on November, 28 2006

For more information, please visit: www.edf-energies-nouvelles.com

EDF EN
 Brunswick

Marilys Dubernet-Garnier / Clotilde Nicolas
 Agnès Catineau / Aurélia de Lapeyrouse

+33 1 40 90 48 02
 +33 1 53 96 83 83